



Application for Small Business Loan

Alaska Growth Capital BIDCO, Inc.
3900 C Street, Suite 101
Anchorage, Alaska 99503
(907) 339-6760 / Info@alaskagrowth.com
www.alaskagrowth.com



REQUIRED DOCUMENTATION

Please provide copies of the following items, if available.

BUSINESS AND AFFILIATE INFORMATION

(All submissions to be signed and dated)

- ☐ Business federal tax returns (complete with all schedules), last three (3) years
- ☐ IRS Form 8821
- ☐ Business financial statements, last three (3) years
- ☐ Year-to-date financial statement dated within the last 45 days
- ☐ Business debt schedule**
- ☐ Aging of accounts receivable and accounts payable**
- ☐ Previous government financing **
- ☐ Corporation: Articles of Incorporation & Bylaws
- ☐ Limited Liability Company: Articles of Organization and Operating Agreement
- ☐ Business License and most recent biennial report

PERSONAL INFORMATION

(For each owner 20% or greater)

- ☐ Personal tax returns (complete with all schedules), last three (3) years
- ☐ IRS Form 8821
- ☐ Personal financial statement (form attached)
- ☐ Personal resume
- ☐ Copy of current driver's license, permanent alien card, if applicable

ADDITIONAL INFORMATION:

- ☐ Management Resumé (For each business principal & officer)
- ☐ Business Plan with 3 yrs of cash flow projections including assumptions in narrative format

** Information and date reflected on this form should match interim year-to-date financial statement.

DECLARATIONS

Please provide details on an additional page to any question with a YES response.

- | | | |
|------------------------------|-----------------------------|---|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | 1. Is the applicant party to any lawsuit or subject to outstanding judgments? |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | 2. Are the applicant's business and personal taxes past due? |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | 3. Has the applicant or any members of the Applicant Company ever been involved in bankruptcy or insolvency proceeds? |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | 4. Is the applicant presently under indictment or probation or parole, or ever been charged or convicted for any criminal offense other than a minor motor vehicle violation? |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | 5. Do you, your spouse, any member of your household, or anyone who owns, manages or directs your business, their spouses or members of their households, work for the U.S. Small Business Administration, Small Business Advisory Council, SCORE, ACE, U.S. Department of Agriculture or any federal agency, or Alaska Growth Capital BIDCO, Inc.? |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | 6. Has the applicant or any members of the Applicant Company ever been debarred from doing business with the U.S. Government? |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | 7. Does the Applicant Company buy from, sell to, or use the services of any company in which someone in Applicant Company has a significant financial interest? |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | 8. Does your business currently engage in export trade? |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | 9. Do you plan to begin exporting as a result of this loan? |

TERMS AND CONDITIONS OF APPLICATION EVALUATION

- Alaska Growth Capital BIDCO, Inc. (AGC) agrees to maintain the confidentiality of all trade, commercial and financial information provided in this application.
- Applications for funding will be approved or rejected at the sole discretion of AGC.
- The undersigned acknowledges and agrees that AGC will investigate the creditworthiness of the Applicant Company, its principal officers and shareholders, including through review of credit histories, verifying tax information, etc.
- To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, social security number, and other information that will allow us to identify you. We will also ask to see your driver's license or other identifying documents.
- The undersigned authorizes AGC staff to communicate directly with the Applicant Company's internal accounting staff and external accounting and/or auditing professionals.
- The undersigned authorizes AGC to contact Applicant's existing lender for payoff information and credit reference (if applicable).

The statements in this application are warranted to be true, full, and complete. I have read, understand and agree to comply with all terms and conditions set forth in this application.

Applicant Company

Printed Name & Title

Authorized Signature

Date



REFERRAL INFORMATION		ASRC Shareholder? <input type="checkbox"/> Yes <input type="checkbox"/> No	
How did you hear about Alaska Growth Capital?		Alaska Native? <input type="checkbox"/> Yes <input type="checkbox"/> No	
BUSINESS INFORMATION (APPLICANT / BORROWER)			
Operating Company Name:	Type of Entity:	<input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> Partnership <input type="checkbox"/> Limited Liability Partnership <input type="checkbox"/> S-Corporation <input type="checkbox"/> Other: <input type="checkbox"/> C-Corporation	
Doing Business As (DBA):	Date Established:		
Type of Industry (NAICS Code):	Tax I.D. #	Duns #	
Address:	Website:		
Principal Contact:	Phone:		
Title:	Cell/Mobile Phone:		
Email:	Fax:		
List any Affiliated Companies (provide ownership %):			

COMPANY OWNERSHIP / MANAGEMENT				
Name	Title For corporations include President, Vice President, Secretary and Treasurer	Ownership Percentage	Years with Company	Years in the Industry

PROJECT COST WORKSHEET			
USES OF FUNDS		SOURCES OF FUNDS	
Description	Amount	Description	Amount
Land / Building Purchase		Borrower's Equity Contribution*	
Building Renovations / New Construction		AGC/SBA Loan Requested	
Equipment Purchase		Other Government Loan Assistance	
Leaseholds		Other:	
Working Capital			
Inventory			
Acquisition of Existing Business			
Pay-off / Refinance Existing Business Debt			
Pay-off / Refinance Existing SBA or USDA Loan			
Soft Costs (SBA Guaranty & Closing Fees)			
Other:			
Total Project Cost:		Total Project Funding:	

* Source of Equity Contribution (please describe):



Provide information for all business installment debts, contracts, notes, and mortgages payable. Any debts to be refinanced with SBA loan proceeds should be marked with an asterisk (*) and include a reason why the refinance is needed.

BUSINESS DEBT SCHEDULE						
Creditor Name/Address	Original Amount	Present Balance	Interest Rate	Maturity Date	Monthly Payment	Collateral
1.						
2.						
3.						
4.						
5.						
6.						

TOTAL PRESENT
LOAN BALANCES:

MONTHLY
PAYMENTS:

List all previous government loans, even if fully repaid, in this section.

Name of Agency	Original Amount of Loan	Rate of Request	Approved or Declined	Balance	Current or Past Due
1.					
2.					
3.					

BRIEF HISTORY OF BUSINESS	
Background and history of company:	
Nature of business, type of products/services:	
List of key/primary customers: 1. 2. 3. 4.	List, or identify major competitors: 1. 2. 3. 4.

Dated as of: _____

Applicant Company Name: _____